RULES OF CONDUCT

SPECIAL MEETING OF STOCKHOLDERS OF BENEFICIENT

October 29, 2026

We welcome you to the Special Meeting of Stockholders of Beneficient ("***Beneficient***"). In fairness to all stockholders in attendance and in the interest of an orderly meeting, we require that you honor the following rules of conduct:

1. The business of the meeting will follow the order shown on the Agenda, which will be available to all stockholders attending the meeting.

2. Only stockholders of record or their proxy holders may address the meeting.

3. You need not vote at this meeting if you have already voted by proxy. However, if you wish to revoke your proxy and vote during the meeting or if you have not voted, you will be given the opportunity to vote before the polls are closed.

4. Only stockholders of record as of the close of business on the record date of September 24, 2026, or their duly appointed proxy holders, will be permitted to ask questions during the meeting, and only during the designated question period. Each stockholder is limited to no more than two questions and shall be permitted no more than two minutes to speak, and the Chairman may limit the total time allotted for questions. Questions should be succinct and pertinent to the business of the meeting. Please wait to be recognized by the Chairman, and then state your name and confirm that you are a stockholder or proxy holder before asking your question.

5. We will not respond to any questions that are irrelevant to the business of Beneficient or the conduct of its operations, related to pending or threatened litigation, derogatory or not in good taste, substantially repetitious of questions submitted by other stockholders, or related to personal grievances.

6. The chairman of the meeting (the "***Chairman***") shall have the authority necessary to preside over the meeting and may make any and all determinations with respect to the conduct of the meeting and procedures to be followed during the meeting.

7. No weapons of any kind, including firearms, knives, or other items that could be used as weapons, are permitted at the meeting, regardless of any permit or license held. All attendees and their belongings are subject to security screening, and Beneficient reserves the right to deny entry to anyone who declines.

8. Cameras, recording devices (including audio and video recording on mobile phones), signs, banners, placards, and similar materials are not permitted at the meeting. All mobile phones and other electronic devices must be silenced and may not be used during the meeting.

9. Attendees must conduct themselves in a courteous and respectful manner. Shouting, interrupting other speakers or the Chairman, abusive or threatening language or conduct, and any other disruptive behavior will not be tolerated.

10. The violation of these rules will be considered cause for expulsion from the meeting by the Chairman, and the Chairman may direct security personnel or law enforcement to remove any person who violates

these rules or refuses to comply with the Chairman's directions. In the event of disorder, the Chairman may immediately recess or adjourn the meeting and declare the polls open for such period of time as he may determine to receive votes by proxy on items of business properly before the meeting.

Thank you for your cooperation.